

Part A - District-Level Information

School District Name	Walton
BEDS Code	121901
School Year	2020-21

I) Contact Information

		Mailing Address	
Contact First & Last Name	Meg Hungerford	Street Address Line 1	47-49 Stockton Avenue
Title of Contact	School Business Manager	Street Address Line 2	
Email Address	mhungerford@waltoncsd.org	City	Walton
Phone Number	6078654116	Zip Code	13856

II) Total Amount of District Spending Allocated to Individual Schools

A) Total Major Operating Funds Spending	Funding Source		
	Total Spending	State/Local	Federal
General Fund Total Expenditures & Transfers	\$21,549,412	\$21,549,412	\$0
Special Aid Fund Total Expenditures & Transfers	\$988,260	\$0	\$988,260
School Food Services Fund Total Expenditures & Transfers	\$593,750	\$108,750	\$485,000
Debt Service Fund Total Expenditures & Transfers	\$0	\$0	\$0
Total Major Operating Funds Spending	\$23,131,422	\$21,658,162	\$1,473,260

B) Exclusions for Non-Instructional Costs	Funding Source		
	Total Spending	State/Local	Federal
Interfund Transfers	\$100,000	\$100,000	\$0
Debt Service	\$910,188	\$910,188	\$0
School Food Services Fund	\$593,750	\$108,750	\$485,000
Community Services	\$0	\$0	\$0
Adult/Continuing Education	\$0	\$0	\$0
Transportation	\$1,185,941	\$1,185,941	\$0
Employee Benefits Allocated to Above Purposes (see IV below)	\$231,093	\$231,093	\$0
Total Non-Instructional Cost Exclusions	\$3,020,972	\$2,535,972	\$485,000

C) Exclusions for Tuition/Payments to Non-District Schools	Funding Source			Total Pupils	Per Pupil
	Total Spending	State/Local	Federal		
Charter School Tuition	\$0	\$0	\$0	0	\$0.00
Services Provided to Charter Schools	\$0	\$0	\$0	0	\$0.00
Other School Districts (Excl. Special Act Districts)	\$186,650	\$186,650	\$0	5	\$37,330.00
Prekindergarten Community-Based Organizations	\$0	\$0	\$0	0	\$0.00
BOCES Instructional Programs (Full-time Only)	\$1,469,378	\$1,469,378	\$0	14	\$104,955.57
SWD School Age-School Year Tuition	\$150,000	\$150,000	\$0	2	\$75,000.00
SWD Early Intervention Program Tuition	\$0	\$0	\$0	0	\$0.00
SWD - Preschool Education (\$4410) Tuition	\$0	\$0	\$0	0	\$0.00
SWD - Summer Education (\$4408) Tuition	\$0	\$0	\$0	0	\$0.00
State-Supported Schools for the Blind & Deaf (\$4201) Tuition	\$0	\$0	\$0	0	\$0.00
Services Provided to Nonpublic Schools	\$0	\$0	\$0	0	\$0.00
Other Expenses for Pupils in Non-Traditional Settings	\$0	\$0	\$0	0	\$0.00
Employee Benefits Allocated to Above Purposes (see IV below)	\$0	\$0	\$0	0	\$0.00
Total Tuition/Payments to Non-District Schools Exclusions	\$1,806,028	\$1,806,028	\$0		

D) Projected 2020-21 Enrollment	Funding Source		
	Total Spending	State/Local	Federal
Total District K-12 Enrollment	877		
Total District Pre-K Enrollment	20		
Total Preschool Special Education Enrollment	0		
Total District Enrollment	897		

Total Exclusions	\$4,827,000	\$4,342,000	\$485,000
Total Funding Allocated to Individual Schools	\$18,304,422	\$17,316,162	\$988,260
Total Allocated Funding per Pupil	\$20,406.27	\$19,304.53	\$1,101.74

III) Central District Costs Included in School Allocations

A) General Support Costs	Funding Source			Total Staff (FTE Basis)	Total FTE Spending
	Total Spending	State/Local	Federal		
Board of Education	\$57,197	\$57,197	\$0	0.0	\$0.00
Central Personnel	\$875,727	\$875,727	\$0	5.0	\$175,145.40
Operation and Maintenance of Plant	\$1,064,171	\$1,064,171	\$0	14.6	\$72,888.42
Other Central Services	\$1,299,756	\$1,299,756	\$0	2.0	\$649,878.00
Employee Benefits for General Support Staff (see IV below)	\$535,752	\$535,752	\$0		
Total General Support Costs	\$3,832,603	\$3,832,603	\$0	21.6	
Total General Support Costs per Pupil	\$4,272.69	\$4,272.69	\$0.00		

B) District Academic Support Costs	Funding Source			Total Staff (FTE Basis)	Total FTE Spending
	Total Spending	State/Local	Federal		
Curriculum Development & Supervision	\$127,730	\$127,730	\$0	1.0	\$127,730.00
Research, Planning & Evaluation	\$916	\$916	\$0	0.0	\$0.00
In-Service Training	\$0	\$0	\$0	0.0	\$0.00
Committee on Special Education/Preschool Special Education	\$0	\$0	\$0	0.0	\$0.00
Summer Programming and Services	\$0	\$0	\$0	0.0	\$0.00
Other Districtwide Staff	\$0	\$0	\$0	0.0	\$0.00
Employee Benefits for District Academic Support Staff (see IV below)	\$49,038	\$49,038	\$0		
Total District Academic Support Costs	\$177,684	\$177,684	\$0	1.0	
Total District Academic Support Costs per Pupil	\$198.09	\$198.09	\$0.00		

C) Other Post-Employment Benefits (OPEB)	\$1,057,000	\$1,057,000	\$0
Total OPEB per Pupil	\$1,178.37	\$1,178.37	\$0.00
Total Central District Costs Included in School Allocations	\$5,067,287	\$5,067,287	\$0
Total Central District Costs per Pupil	\$5,649.15	\$5,649.15	\$0.00
Total Funding Allocated to Individual Schools excl. Central Costs	\$13,237,135	\$12,248,875	\$988,260
Total Allocated Funding per Pupil	\$14,757.12		

IV) District Average Fringe Rate for Allocation of Employee Benefits

Total Employee Benefits in General Fund & Special Aid Fund	\$5,920,787
Other Post-Employment Benefits	\$1,057,000
Total Employee Benefits for Active Employees	\$4,863,787
Total Personal Service in General Fund & Special Aid Fund	\$9,594,025
District Average Fringe Rate	50.70%

Part B - Basic School-Level Information

BEDS Code	School Name	Local School Code	School Type	Grade Span		School Status				Projected Enrollment & Demographics						Projected Staffing (FTE Basis)									
				Lowest Grade	Highest Grade	Does this school serve its full planned grade span? (Y/N)	If no, is this school opening this year? (Y/N)	Is the school scheduled to close? (Y/N)	If so, what year?	K-12 Enrollment	Pre-K Enrollment	Preschool Special Ed Enrollment	K-12 FRPL Count	K-12 ELL Count	K-12 SWD Count	Classroom Teachers w/ 0-3 Years Experience	Classroom Teachers w/ More than 3 Years Experience	Para-professional Classroom Staff	Principals & Other Admin Staff	Pupil Support Services Staff	All Remaining Staff	Total Staff	Total Classroom Teachers	Total Non Teaching Staff	
121901040001	TOWNSEND ELEMENTARY SCHOOL	03	Elementary School	Pre-K	5	Yes	No			391	20	0	150	0	49	2.0	45.0	19.0	1.0	4.5	2.0	73.5	47.0	26.5	
121901040002	WALTON HIGH SCHOOL	05	Junior-Senior High School	9	12	Yes	No			220	0	0	100	1	56	3.0	22.0	9.0	1.5	3.3	3.5	42.3	25.0	17.3	
121901040003	WALTON MIDDLE SCHOOL	04	Middle/Junior High School	6	8	Yes	No			266	0	0	93	1	47	2.0	19.0	4.0	1.5	2.3	1.0	29.8	21.0	8.8	
District Total										877	20	0	343	2	152	7.0	86.0	32.0	4.0	10.1	6.5	145.6	93.0	52.6	

Part C - Basic School-Level Allocations

BEDS Code	School Name	Local School Code	School Allocation by Object (excl. Central Costs)						School Allocation by Purpose (excl. Central Costs)						Funding Source by School			Per Pupil Allocation			Central District Costs	Total School Allocation w/ Central District Costs	Total School Funding per Pupil	
			Personal Service			BOCES Services	All Other	Total Allocation by Object	General Education		Special Education		Instructional Support			Total Allocation by Purpose	State & Local Funding	Federal Funding	Total Funding Source by School	State & Local Funding per Pupil				Federal Funding per Pupil
			Classroom Teachers	All Other Salaries	Employee Benefits				General Ed K-12	Pre-K	Special Ed K-12	Preschool	School Administration	Instructional Media	Pupil Support Services									
121901040001	TOWNSEND ELEMENTARY SCHOOL	03	\$3,073,292	\$677,287	\$1,901,544	\$157,806	\$170,241	\$5,980,170	\$3,772,092	\$130,411	\$1,365,640	\$0	\$282,396	\$222,144	\$207,487	\$5,980,170	\$5,281,277	\$698,893	\$5,980,170	\$12,850	\$1,700	\$2,321,800	\$8,301,970	\$20,199
121901040002	WALTON HIGH SCHOOL	05	\$1,829,177	\$793,972	\$1,329,937	\$299,417	\$256,403	\$4,508,906	\$2,470,496	\$0	\$971,654	\$0	\$271,229	\$119,282	\$676,244	\$4,508,905	\$4,269,766	\$239,140	\$4,508,906	\$19,408	\$1,087	\$1,242,813	\$5,751,719	\$26,144
121901040003	WALTON MIDDLE SCHOOL	04	\$1,183,587	\$427,347	\$816,744	\$171,540	\$148,843	\$2,748,061	\$1,740,266	\$0	\$330,397	\$0	\$266,455	\$119,282	\$291,662	\$2,748,062	\$2,697,833	\$50,227	\$2,748,060	\$10,142	\$189	\$1,502,674	\$4,250,734	\$15,980
District Total			\$6,086,056	\$1,898,606	\$4,048,224	\$628,763	\$575,487	\$13,237,136	\$7,982,854	\$130,411	\$2,667,691	\$0	\$820,080	\$460,708	\$1,175,393	\$13,237,137	\$12,248,876	\$988,260	\$13,237,136			\$5,067,287	\$18,304,423	

Part D - School-Level Spending on Prekindergarten and Community Schools Programming

					Prekindergarten Programs									Student, Family, and Community Schools Programs											
					Projected Pre-K Enrollment					Projected Pre-K Funding					Spending by Purpose							Funding Source by Program			
BEDS Code	School Name	Local School Code	Does this school offer a Pre-K program? (Y/N)	Does this school offer student/family support or community schools services? (Y/N)	4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Universal Pre-K Grants (UPK)	Other State & Local Funding	Federal Funding	Total Pre-K Spending	Community Schools Site Coordinator (FTE Basis)	Enriched Academic Services	Health, Mental Health/ Counseling, Dental Care	Nutrition Services	Legal Services	After-School Programs/ Extended Day Programs	All Other	Total Community Schools Spending	Foundation Aid Community Schools Set-Aside	Other State & Local Funding	Federal Funding	
121901040001	TOWNSEND ELEMENTARY SCHOOL	03	Yes	Yes	0	20	0	0	20	\$105,496	\$24,915	\$0	\$130,411	0.0	\$0	\$3,333	\$0	\$0	\$0	\$0	\$3,333	\$3,333	\$0	\$0	
121901040002	WALTON HIGH SCHOOL	05	No	Yes					0	\$0			\$0	0.0	\$90,000	\$3,333	\$0	\$0	\$0	\$0	\$93,333	\$93,333	\$0	\$0	
121901040003	WALTON MIDDLE SCHOOL	04	No	Yes					0	\$0			\$0	0.0	\$0	\$3,334	\$0	\$0	\$0	\$0	\$3,334	\$3,334	\$0	\$0	
Total in District Schools					0	20	0	0	20	\$105,496	\$24,915	\$0	\$130,411	0.0	\$90,000	\$10,000	\$0	\$0	\$0	\$0	\$100,000	\$100,000	\$0	\$0	

						Projected Pre-K CBO Enrollment					Projected Pre-K CBO Funding				
						4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Universal Pre-K Grants (UPK)	Other State & Local Funding	Federal Funding	Total Pre-K Spending	
Total in Prekindergarten Community-Based Organizations						0	0	0	0	0	\$0	\$0	\$0	\$0	
District Total with CBOs						0	20	0	0	20	\$105,496	\$24,915	\$0	\$130,411	

Part E - Locally Implemented Funding Formula

Are schools allocated a sizeable portion of their funding via a locally implemented formula?

No

BEDS Code	School Name	Local School Code	Local Formula Allocation	Allocation If Local Formula Fully Funded	Difference	% Funded	Total Funding (See Part C)	Local Formula as % of Total Funding	Other Funding
121901040001	TOWNSEND ELEMENTARY SCHOOL	03							
121901040002	WALTON HIGH SCHOOL	05							
121901040003	WALTON MIDDLE SCHOOL	04							
District Total				\$0	\$0	\$0	\$0		\$0

Education Law §3614 School Funding Allocation Report

Part F - Narrative Description

1. **(A) Describe the local methodology/approach used to allocate funds to each school in the district during the process of budget development and implementation. (B) Please also describe the role(s) of all relevant stakeholders in such budgetary processes and decision-making. (C) Finally, if schools are allocated a significant portion of their funds—either in part or in full—through a formula, outline the nature/mechanics of the formula and the elements impacting each school’s allocation.**

Specifically, the Division of Budget and the State Education Department would consider a complete response to this question to include explicit answers to the questions included in the rubric below, including a substantive discussion on the translation of students needs into the district's budget (at least 1 sentence per question, when applicable).

The District's budget development process is led by the School Business Manager. The Business Manager works with the District's administrative staff (Superintendent, Principals, Director of Curriculum, Technology, and Facilities), as well as the Board of Educations Finance Committee. The Director of Curriculum works with principals and instructional staff throughout the year to determine student needs. The budget development process begins in October/November, and the budget in finalized in April/May.

2. **If applicable, is there anything unique about certain schools which explain why per pupil spending at these locations may be significantly higher/lower than the district average?**
3. **If applicable, describe any items which the district feels are anomalous in nature and require additional description.**

Education Law §3614 School Funding Allocation Report

Additional Information Request Summary History

Version #1 DOB Additional Info Request 9/28/2020

Part D

D-I. School-Level Spending on Prekindergarten and Community Schools Programming - Prekindergarten Programs

Version #1

DOB Additional Info Request 9/28/2020

1. In column G of Part D-I — Prekindergarten Programming — the district reports a total of \$0 in expected prekindergarten expenditures from “State Universal Pre-K Grants (UPK)” for the 2020-21 school year. However, this amount varies from the district’s 2020-21 UPK allocation of \$105,496. Notably, the district also reports \$105,496 in expenditures in column I on Part D-I under “Federal Funding.” Please move the \$105,496 in column I to column G on Part D-I. This will clear the triggered threshold on Part D-II.

District Response:

I have changed the data on Part D-I